

NASDAQ OMX Copenhagen

SUPERVISORY BOARD  
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17 February 2009

## **Notice of annual general meeting of Jyske Bank A/S**

This is to give notice of the annual general meeting of Jyske Bank A/S, which will be held on Tuesday 10 March 2009 at 3 p.m. at Gl. Skovridergaard, Marienlundsvej 36, DK-8600 Silkeborg.

### **The AGENDA is as follows:**

1. Report of the Supervisory Board on Jyske Bank's operations during the preceding year.
2. Presentation of the annual report for adoption or other resolution as well as resolution as to the application of profit or cover of loss according to the accounts adopted.
3. Motion by the Supervisory Board to the effect that the Bank be authorised to acquire Jyske Bank shares until the next annual general meeting, of up to 1/10 of the share capital at prices not deviating by more than 10% from the latest closing bid price listed on the NASDAQ OMX Copenhagen A/S at the time of the acquisition.
4. Motions proposed by the Supervisory Board:
  - (a) The authority granted by Art.4(2) to expire on 1 March 2014 (previously 1 March 2013).
  - (b) The authority granted by Art.4(3) to expire on 1 March 2014 (previously 1 March 2013).
  - (c) Change of name in Art.7(2) from OMX Nordic Exchange, Copenhagen to NASDAQ OMX Copenhagen A/S.
  - (d) Amendment of the age of retirement, Art.18(2) from 65 to 70 years.
  - (e) The Supervisory Board be authorised to raise loans secured by bond issues or other instruments of debt that carry interest at a rate which depends fully or partially on the Bank's dividend rate or on the profit for the year (hybrid core capital) according to the legislation in force from time to time on public capital injections in financial institutions, always provided that the Bank's total hybrid core capital does not exceed 35% of the Bank's core capital. The authorisation shall be valid until the next ordinary general meeting.

5. Election of Shareholders' Representatives for the Eastern Division.
6. Appointment of auditor.
7. In connection with the proposed amendments of the Articles of Association, the Supervisory Board proposes that the members in general meeting authorise the Supervisory Board to make such amendments as may be required by the Danish Commerce and Companies Agency in connection with registration of the Articles of Association.
8. Any other business

The agenda, the full wording of the proposed amendments to the Articles of Association, the list of candidates, and the annual report with auditors' report will be available at [www.jyskebank.dk](http://www.jyskebank.dk) and can be ordered from the Bank's branches from 25 February 2009.

Admission cards for the annual general meeting can be ordered via [www.jyskebank.dk](http://www.jyskebank.dk) or from any of the Bank's branches from 25 February 2009 and must be ordered by 5 March 2009 before closing time, at the latest.

Jyske Bank's share capital is DKK 540 million divided into shares of DKK 10 each or multiples thereof. Each share amount of DKK 10 shall give one vote, provided always that 4,000 votes is the highest number of votes any one shareholder may cast on his own behalf. To exercise the voting right of a share acquired through transfer, the shareholder must be registered in the Bank's register of shareholders on the day prior to the notice of the general meeting, at the latest, or his title to the share must be notified and documented to the Bank within the same deadline.

Jyske Bank's shareholders may choose Jyske Bank A/S as their account-keeping financial institution in order to exercise their financial rights through Jyske Bank A/S.

Before commencement of the proceedings of the general meeting, a light meal and coffee/tea will be served from 1.30 p.m.

Silkeborg, 17 February 2009  
Supervisory Board