

Jyske Bank

Consensus estimates (avg., DKKm)

	Q1 2026E	2026E	2027E	2028E
Net interest income	2.147	8.806	9.052	9.246
Net fee income	733	3.121	3.261	3.409
Value adjustments	67	720	863	884
Other income	55	223	231	236
Op. leasing (net)	26	97	104	110
Core income	3.026	12.959	13.500	13.875
Core expenses	1.566	6.453	6.500	6.512
Core earnings before impairments	1.460	6.505	7.000	7.363
Loan impairments	45	167	241	301
Core earnings	1.415	6.338	6.759	7.062
Investment portfolio earnings	13	58	69	66
Profit before tax	1.427	6.397	6.828	7.128
Tax	384	1.630	1.739	1.809
Net profit	1.043	4.766	5.088	5.319

Data is based on contributions from seven external analysts as of 14 April 2026.