

Jyske Bank

Consensus estimates (avg., DKKm)

	Q3 2026E	2026E	2027E	2028E
Net interest income	2,254	8,877	9,455	9,660
Net fee income	761	3,213	3,421	3,632
Value adjustments and dividends	116	858	960	1,025
Other income	23	94	109	108
Op. leasing (net)	26	105	115	121
Core income	3,180	13,147	14,061	14,546
Core expenses	1,571	6,403	6,484	6,452
Core earnings before impairments	1,609	6,744	7,577	8,095
Loan impairment charges	32	111	200	270
Core earnings	1,577	6,633	7,377	7,824
Investment portfolio earnings	8	48	70	73
Profit before tax	1,585	6,681	7,446	7,897
Tax	406	1,728	1,911	2,022
Net profit	1,178	4,953	5,535	5,875

Data is based on contributions from six external analysts as of 9 October 2026.