

Jyske Bank

Consensus estimates (avg., DKKm)

	Q2 2026E	2026E	2027E	2028E
Net interest income	2.185	8.843	9.082	9.178
Net fee income	688	3.183	3.324	3.486
Value adjustments and dividends	363	879	966	994
Other income	33	110	115	115
Op. leasing (net)	26	106	110	118
Core income	3.294	13.121	13.597	13.889
Core expenses	1.624	6.422	6.474	6.451
Core earnings before impairments	1.671	6.699	7.124	7.438
Loan impairment charges	37	151	222	289
Core earnings	1.634	6.548	6.901	7.149
Investment portfolio earnings	27	66	81	78
Profit before tax	1.661	6.614	6.982	7.227
Tax	426	1.699	1.790	1.848
Net profit	1.235	4.915	5.192	5.379

Data is based on contributions from seven external analysts as of 10 August 2026.